

WHAT LEADING COUNSELORS DISCOVERED

When Addie entered the counseling workflow

Three schools. Three different starting points. One shared result: more student context, less repetitive work, and more room for human counseling.



Ari Worthman
Lakeside School



Kelly Harrington
University Prep



Joe Kinney
The Pingry School

THE PATTERN ACROSS ALL THREE SCHOOLS

What changed when counselors could hear more, prepare sooner, and draw from one connected student record.

1

Students reflect more deeply

Guided conversations replace or strengthen static forms, helping students explain not just what they did, but why it mattered.

2

Counselors start prepared

Meeting briefs, student summaries, teacher evidence, and recommendation themes are available before the human work begins.

3

Human counseling gets stronger

Less time collecting and sorting information creates more room for advising, interpretation, and relationship-building.

IN THEIR OWN WORDS

“It made some meetings feel a lot less rushed.”

Ari Worthman

“This actually makes us more human.”

Kelly Harrington

“I’m using it to help me really structure the letter.”

Joe Kinney



LAKESIDE SCHOOL

Replace the questionnaire. Deepen the meeting.



“

It didn't shorten our meetings or reduce our time with students. It shifted conversations toward different things we might not have talked about before - and made some meetings feel a lot less rushed.

Ari Worthman, Director of College Counseling

132 of 140

juniors completed the full Conversation Journey

600+ hours

of student context captured before meetings

4.5+ hours

average reflection per junior who completed the Journey

MOST USEFUL ADDIE WORKFLOWS

Lakeside found the greatest value when Addie moved basic discovery before the meeting and made the accumulated context available everywhere else.

1 Guided student conversations

Ten themed voice, text, or web conversations replaced the junior questionnaire and followed up beyond credentials to understand meaning.

2 Meeting preparation

Counselors could review combined conversation summaries, teacher comments, grades, and notes before the student entered the room.

3 Recommendation support

Addie assembled themes, examples, and a draft modeled on Lakeside's format; Ari retained judgment, tone, and final authorship.

4 College and career exploration

The same Ledger supported college suggestions, career possibilities, recommender choices, and rapid student refreshers.

“Addie is another thought partner. It's not replacing anything I would do.”

Ari Worthman, Lakeside School



UNIVERSITY PREP

**Strengthen a familiar workflow.
Launch in one week.**



“

We really led with: “This actually makes us more human.” It makes students more reflective and allows them to know themselves and be themselves.

Kelly Harrington, Director of College Counseling and Student Services

1 week

from setup to a working counselor workflow

Existing workflow

the required senior inventory became the entry point

Skeptic to advocate

within a week: “I can’t do my job now without this.”

MOST USEFUL ADDIE WORKFLOWS

UPrep did not ask counselors or students to learn a brand-new program. It put an existing required workflow inside Addie, then made the resulting context useful across the office.

1 Find what might be overlooked

Kelly’s favorite prompt asked what was “secretly awesome” about a student, supported by direct teacher quotations and course references.

2 Recommendation preparation

Memorable details, teacher evidence, and student voice became usable bullets and story material for counselor-authored recommendations.

3 Essay-direction conversations

Addie surfaced possible ways to approach supplemental prompts using the student’s own words, then Kelly workshopped the ideas in person.

4 Notes and continuity

Counselors summarized meetings and moved the notes into Scoir so colleagues could pick up the student story without starting over.

UPrep’s proof: Addie can fit the tools and routines a school already uses - then make those routines more reflective, more connected, and more human.



THE PINGRY SCHOOL

Turn student reflection into a daily counselor workflow.



“

I'm not using it to write the letter. I'm using it to help me really structure the letter.

Joe Kinney, The Pingry School

AT LEAST 50% LESS PREP TIME

STUDENT ENGAGEMENT AT PINGRY

Students created a large, reusable body of reflection before the counseling team began its highest-value work.



295 hours

of student reflection captured



2+ hours

per assigned student, on average



1.06M words

student-authored and available in the Ledger

795 conversations • 132 returned on multiple days • 64% passed halfway • 51% used voice

MOST USEFUL ADDIE WORKFLOWS

Pingry did not create a separate AI program. It converted work the team already owned into richer student context and faster counselor action.

1

Senior autobiography, reimagined

Students could speak or type instead of relying only on a written form, creating richer material across communication styles.

2

Daily letter readiness

Amy checked Addie each morning to see which students had completed enough reflection for the team to begin a recommendation.

3

Recommendation structure

Joe used Addie to identify the opening, central story, evidence, quotations, and conclusion while retaining authorship.

4

One connected student record

Parent letters, conversations, staff reflections, counselor notes, and existing forms became one searchable Ledger alongside Scior.

AC

“In the morning, one of the first places I go is Addie... ‘That means I can probably start her letter.’”

Amy Cooperman, Counselor, The Pingry School

See what Addie could unlock in your counseling workflow.

getaddie.com