

Your systems stay. Addie fits around them.

A reliable launch does not require replacing Veracross, Blackbaud, or PowerSchool - or waiting for a months-long integration project. Addie starts with the lightest safe data path and deepens only when the school benefits.

Built to work with the systems schools already use

 **VERACROSS**
DIRECT SYNC EXPERIENCE
 Addie has production experience with roster sync and historical teacher comments. Each school's fields, permissions, and configuration are validated before launch.

 **blackbaud**
EXPORT-FIRST + STANDARDS PATH
 Schools can begin with a secure export while OneRoster or API access is confirmed. Deeper connectivity follows technical validation - not assumptions.

 **PowerSchool**
EXPORT-FIRST + ONEROSTER / API
 The dependable starting point is a secure roster or scheduled export. OneRoster, API, or SSO is added where the school's environment and access support it.

Four reliable ways school data can reach Addie

1  **Secure roster**
 Fastest path for verified students, counselors, grades, IDs, and assignments.

2  **Roster + approved context**
 Add school-approved transcripts, teacher comments, questionnaires, or other records without a systems project.

3  **Recurring export or OneRoster**
 Refresh rosters, assignments, and approved fields on an agreed cadence as the deployment grows.

4  **API, SSO, or writeback**
 Use deeper integration when scale, governance, or workflow value clearly justifies the added complexity.

THE IMPLEMENTATION PRINCIPLE



Choose the smallest reliable dataset that creates correct accounts, permissions, and counselor routing.

No rip-and-replace. No waiting for a perfect integration. No surprise student notifications. The school remains in control of the source, fields, cadence, and access.

Implementation without the IT project.

One school owner. One Addie owner. A controlled path from source data to a validated launch - while your SIS and counseling platforms remain the systems of record.

A five-step implementation flow

1	Confirm the data path	Agree on the source system, cohort, minimum fields, school owner, privacy path, and refresh need.
2	Map and validate	Create the field map, verify student identities, deduplicate records, and confirm counselor assignments.
3	Test silently	Use test students and counselors to validate access, roles, permissions, and a complete no-send setup.
4	Approve the real launch	The school approves the final records, exact recipients, sender, message, timing, and support route.
5	Launch and reconcile	Activate, monitor exceptions, resolve mismatches, set the refresh cadence, and deepen integration only if useful.

 What the school provides ✓ Named school and data owners ✓ Approved cohort and source fields ✓ Counselor assignments and access rules ✓ Secure export or vendor credentials ✓ Final communication and launch approval	 What Addie owns ✓ Field mapping and provisioning ✓ Account creation and assignment logic ✓ Testing, validation, and exception review ✓ Counselor enablement and launch support ✓ Recommendation for the next integration step
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Before any student is contacted

✓ Field map reviewed by school and Addie ✓ Counselor assignments and role permissions tested ✓ Exact recipient list, copy, sender, and timing approved	✓ Duplicates, inactive records, and missing emails resolved ✓ All automated notifications disabled during setup ✓ Rollback owner and post-launch exception review scheduled
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Secure roster / export: typically 5-10 business days

OneRoster / API / SSO: typically 3-8+ weeks*

*Timing depends on vendor access, security review, test environment, and school configuration. A deeper integration is never required to begin safely.