

What an Addie pilot looks like

A simple, low-lift way to strengthen the counseling work you already do.

Addie brings proven, templated workflows. Your team identifies the students, the school calendar, and where Addie can remove friction from the human relationship.

WHY SCHOOLS PILOT ADDIE



Students reflect and explore

Voice conversations give students time to think, tell their story, and explore where they may thrive.



Counselors start prepared

Counselors see deeper insight before meetings: strengths, interests, concerns, fit, and context.



More human engagement

Addie removes collection and follow-up friction so counselors and students spend more time together.

A pilot starts with four simple choices

No custom curriculum, no new process to invent, and no complex integration required.

1

Name the school champion



Choose one person who can coordinate the counseling team, approve the launch, and keep decisions moving.

2

Identify the students



Select the grade, counselor caseload, or cohort that will participate and provide a secure roster.

3

Align Addie to your workflow



In one 30-minute meeting, we select the templated Addie workflow that best complements what your team already does.

Examples: junior intake | pre-meeting reflection | list building | recommendation preparation

4

Use dates that already matter



Set launch, student, and review dates around your existing calendar. Addie helps students stay accountable.

Your deadlines stay the deadlines. Addie adds visibility, nudges, and follow-up.



That is enough to begin: a champion, a student cohort, 30 minutes with the team, and dates already on the school calendar.

From alignment to launch in four steps

Addie does the configuration. Your school keeps the voice, calendar, and relationships.

1 Align - 30 minutes

The champion and counseling team choose the cohort, starting workflow, and dates.

2 Set up securely

The school provides a roster. Addie configures accounts, templates, and the student experience.

3 The school launches

Addie provides ready-to-use copy. A trusted school voice explains why students are participating.

4 Support, learn, and decide

Addie monitors progress and nudges. Counselors use the insights. The team reviews whether to continue or expand.

TEMPLATED STARTING WORKFLOWS

 Junior intake

 Pre-meeting check-in

 College fit + list

 Recommendation prep

 Essay direction

 Milestones + follow-up

A simple division of responsibility

The school provides

- A named school champion
- The participating students and secure roster
- One 30-minute alignment meeting
- Existing school dates and counselor priorities
- The school-owned student introduction

Addie provides

- A recommended workflow template
- Configuration and account setup
- Counselor orientation and launch materials
- Student progress monitoring, nudges, and support
- A review of results and recommended next step

WHAT SUCCESS LOOKS LIKE

 Students reflect and explore

 Counselors see and use deeper insight

 Human engagement increases

 The school has a clear next decision

A pilot begins with a champion, a cohort, and 30 minutes.

Addie makes the setup easy - then helps students and counselors get more from the work already on the calendar.